



## THRESHOLD LIST EXPLAINED

### About Threshold Security List

A Threshold Security is defined in Rule 203(c)(6) of Regulation SHO, as any equity security of any issuer that is registered pursuant to Section 12 of the Exchange Act, or that is required to file reports under Section 15(d) of the Exchange Act (commonly referred to as "Reporting Issuers"), where, for five consecutive settlement days:

- There is an aggregate fail to deliver position at a registered clearing agency of 10,000 shares or more;
- The level of the aggregate fail to deliver position is equal to at least one-half of one percent of the issuer's total shares outstanding; and
- The security is included on a list published by a self-regulatory organization (SRO).

FINRA Rule 4320 defines a Threshold Security as an equity security of an issuer that is not registered pursuant to Section 12 of the Exchange Act, or that is not required to file reports under Section 15(d) of the Exchange Act (i.e., a Non-Reporting Issuer), where, for five consecutive settlement days:

- There is an aggregate fail to deliver position at a registered clearing agency of 10,000 shares or more;
- The aggregate fail to deliver position is valued at \$50,000 or more based on the last sale price for the security during the five consecutive settlement date period, or, if not available, the closest last sale price reported prior to the five consecutive settlement date period; and
- The security is included on a list published by a self-regulatory organization (SRO).

A security ceases to be a Threshold Security under both Rule 203(c)(6) of Regulation SHO and FINRA Rule 4320, if it does not meet the relevant requirements for five consecutive settlement days.

Data Field	Definition
Date	Trade Date.
Issue Name	Name of the issue.
Symbol	Symbol identifier.
Market	Indicates whether the issue is OTC Bulletin Board or Other-OTC.
Reg SHO Threshold Flag	Subject to the requirements of SEC Rule 203 of Regulation SHO Where there is an aggregate fail to deliver position for five consecutive settlement days at a registered clearing agency totaling 10,000 shares or more and equal to at least 0.5% of the issuer's total shares outstanding. When this occurs, the issue becomes subject to mandatory close-out requirements outlined in the SEC's Regulation SHO.
Rule 4320	The allowed values are: • Y = Yes, if the issue is subject to mandatory close-out requirements of Regulation SHO. • N = No, if the issue is NOT subject to mandatory close-out requirements of Regulation SHO. When this occurs, the issue becomes subject to mandatory close-out requirements outlined in FINRA Rule 3210.

Pg 1



## THRESHOLD LIST 2

OTC Threshold Securities as of Jan 05, 2023 <small> ⓘ</small>								
Issue		Trade Date	Symbol	Issue Name	↑	Market	Reg SHO Threshold Flag	Rule 4320
mmtlp	x	10/14/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
Trade Date		10/17/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
Start: 10/14/2022	📅	10/18/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
End: 12/31/2022	📅	10/19/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
Refine Your Results <a href="#">Reset</a>		10/20/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
Total Results: 41		10/21/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
Market		10/24/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
OTCBB		10/25/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
OTC Equity/Other OTC		10/26/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
Other		10/27/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
Reg SHO Threshold		10/28/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
Rule 4320		10/29/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
		10/31/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
		11/01/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
		11/02/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
		11/03/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
		11/04/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y
		11/07/2022	MMTLP	META MATLS INC PFD SER A	↑	OTC Equity	N	Y

## THRESHOLD 11/07/2022 – 12/02/2022

11/07/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/08/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/09/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/10/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/11/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/14/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/15/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/16/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/17/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/18/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/21/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/22/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/23/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/25/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/28/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/29/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
11/30/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/01/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/02/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y

Pg 4

## THRESHOLD LIST 3

1/17/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/18/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/21/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/22/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/23/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/25/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/28/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/29/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/30/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
1/31/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/02/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/05/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/06/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/07/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/08/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/09/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y
12/12/2022	MMTLP	META MATLS INC PFD SER A	OTC Equity	N	Y

STILL TRADING →

Displaying 1-41 of 41 items |◀◀ Enter Page Number: 1 5 of 1 ▶▶|

THE  
OUT  
LIST

Fig5

## MMTLP\_FTD's\_2022

mmtlp\_ftds\_2022\_12a

SETTLEMENT DATE	CUSIP	SYMBOL	DESCRIPTION	PRICE
2022-11-01	59134N203	MMTLP	META MATLS INC PFD SER A	6.85
2022-11-02	59134N203	MMTLP	META MATLS INC PFD SER A	7.11
2022-11-03	59134N203	MMTLP	META MATLS INC PFD SER A	6.62
2022-11-04	59134N203	MMTLP	META MATLS INC PFD SER A	7.26
2022-11-07	59134N203	MMTLP	META MATLS INC PFD SER A	7.48
2022-11-08	59134N203	MMTLP	META MATLS INC PFD SER A	7.45
2022-11-09	59134N203	MMTLP	META MATLS INC PFD SER A	7.27
2022-11-10	59134N203	MMTLP	META MATLS INC PFD SER A	7.07
2022-11-11				
2022-11-14	59134N203	MMTLP	META MATLS INC PFD SER A	7.25
2022-11-15	59134N203	MMTLP	META MATLS INC PFD SER A	8.41
2022-11-16	59134N203	MMTLP	META MATLS INC PFD SER A	9.73
2022-11-17	59134N203	MMTLP	META MATLS INC PFD SER A	8.85
2022-11-18	59134N203	MMTLP	META MATLS INC PFD SER A	9.00
2022-11-21	59134N203	MMTLP	META MATLS INC PFD SER A	8.90
2022-11-22	59134N203	MMTLP	META MATLS INC PFD SER A	11.65
2022-11-23	59134N203	MMTLP	META MATLS INC PFD SER A	10.20
2022-11-25	59134N203	MMTLP	META MATLS INC PFD SER A	9.55
2022-11-28	59134N203	MMTLP	META MATLS INC PFD SER A	10.03
2022-11-29	59134N203	MMTLP	META MATLS INC PFD SER A	9.85
2022-11-30	59134N203	MMTLP	META MATLS INC PFD SER A	9.63
2022-12-01	59134N203	MMTLP	META MATLS INC PFD SER A	8.17
2022-12-02	59134N203	MMTLP	META MATLS INC PFD SER A	8.08
2022-12-05	59134N203	MMTLP	META MATLS INC PFD SER A	8.25
2022-12-06	59134N203	MMTLP	META MATLS INC PFD SER A	7.11
2022-12-07	59134N203	MMTLP	META MATLS INC PFD SER A	8.25
2022-12-08	59134N203	MMTLP	META MATLS INC PFD SER A	7.00
2022-12-09	59134N203	MMTLP	META MATLS INC PFD SER A	2.90
2022-12-12				

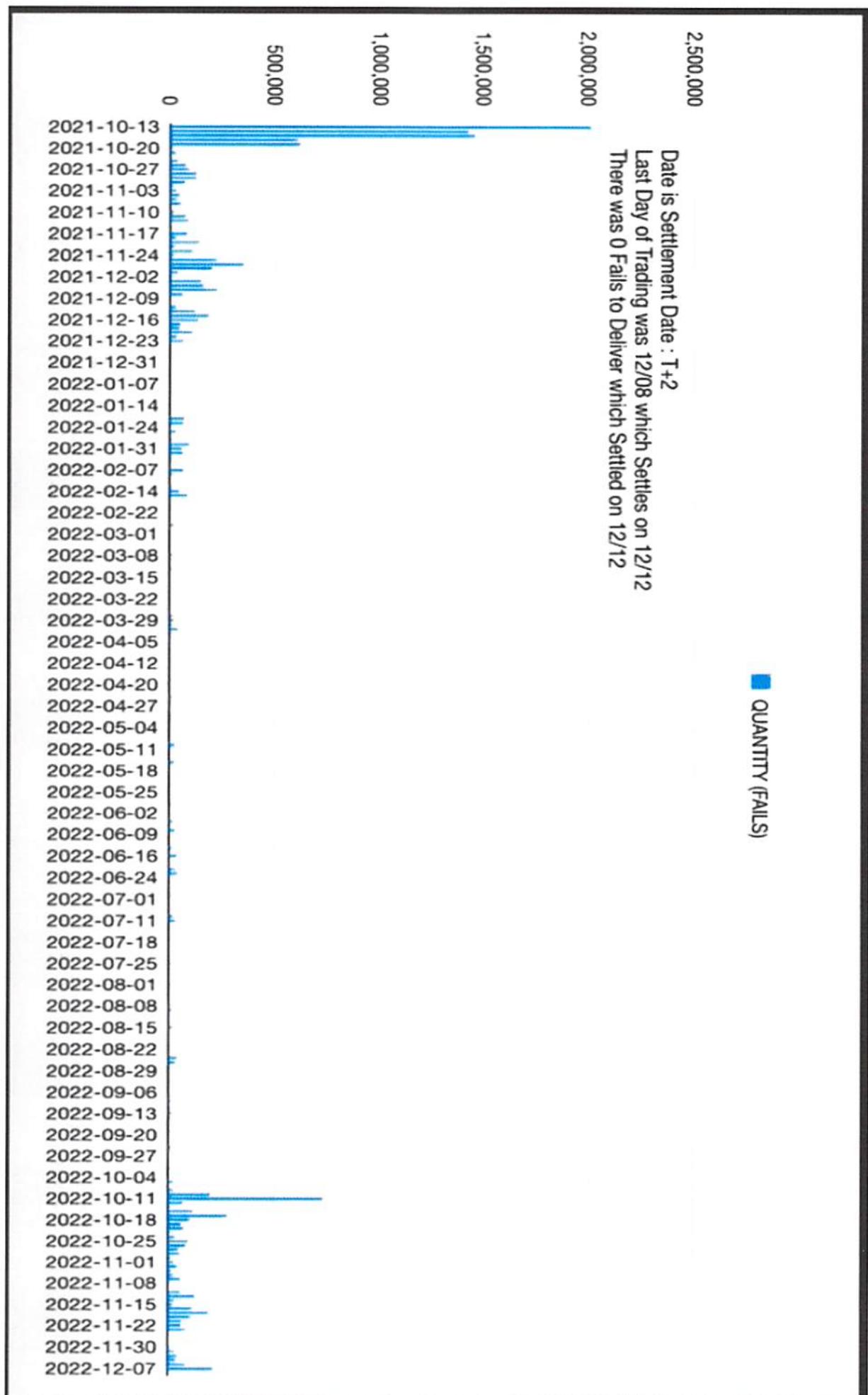
Table 1

Trade Date	QUANTITY (FAILS)	Trade Close
2022-10-28	59,620	6.40
2022-10-31	14,979	6.85
2022-11-01	29,524	7.11
2022-11-02	47,828	6.62
2022-11-03	19,906	7.26
2022-11-04	24,356	7.48
2022-11-07	57,064	7.45
2022-11-08	8,711	7.27
2022-11-09	0	7.07
2022-11-10	59,925	0
2022-11-11	126,337	7.25
2022-11-14	30,773	8.41
2022-11-15	21,078	9.73
2022-11-16	117,024	8.85
2022-11-17	192,151	9.00
2022-11-18	107,285	8.90
2022-11-21	68,327	11.65
2022-11-22	63,859	10.20
2022-11-23	86,905	9.55
2022-11-25	1,735	10.03
2022-11-28	1,125	9.85
2022-11-29	1,000	9.63
2022-11-30	11,362	8.17
2022-12-01	34,609	8.08
2022-12-02	45,879	8.25
2022-12-05	38,460	7.11
2022-12-06	86,988	8.25
2022-12-07	215,238	7.00
2022-12-08	0	2.90

Still  
↑ TRADING

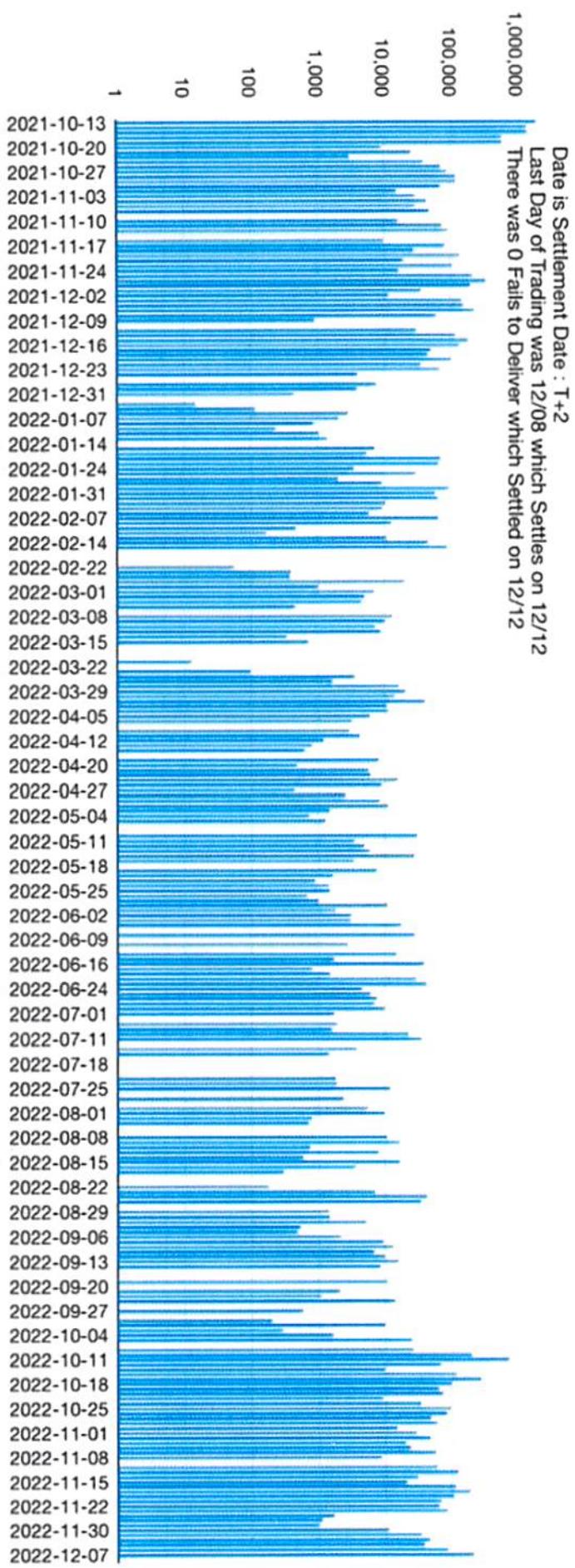
Pg 6

↑  
NO FTDs



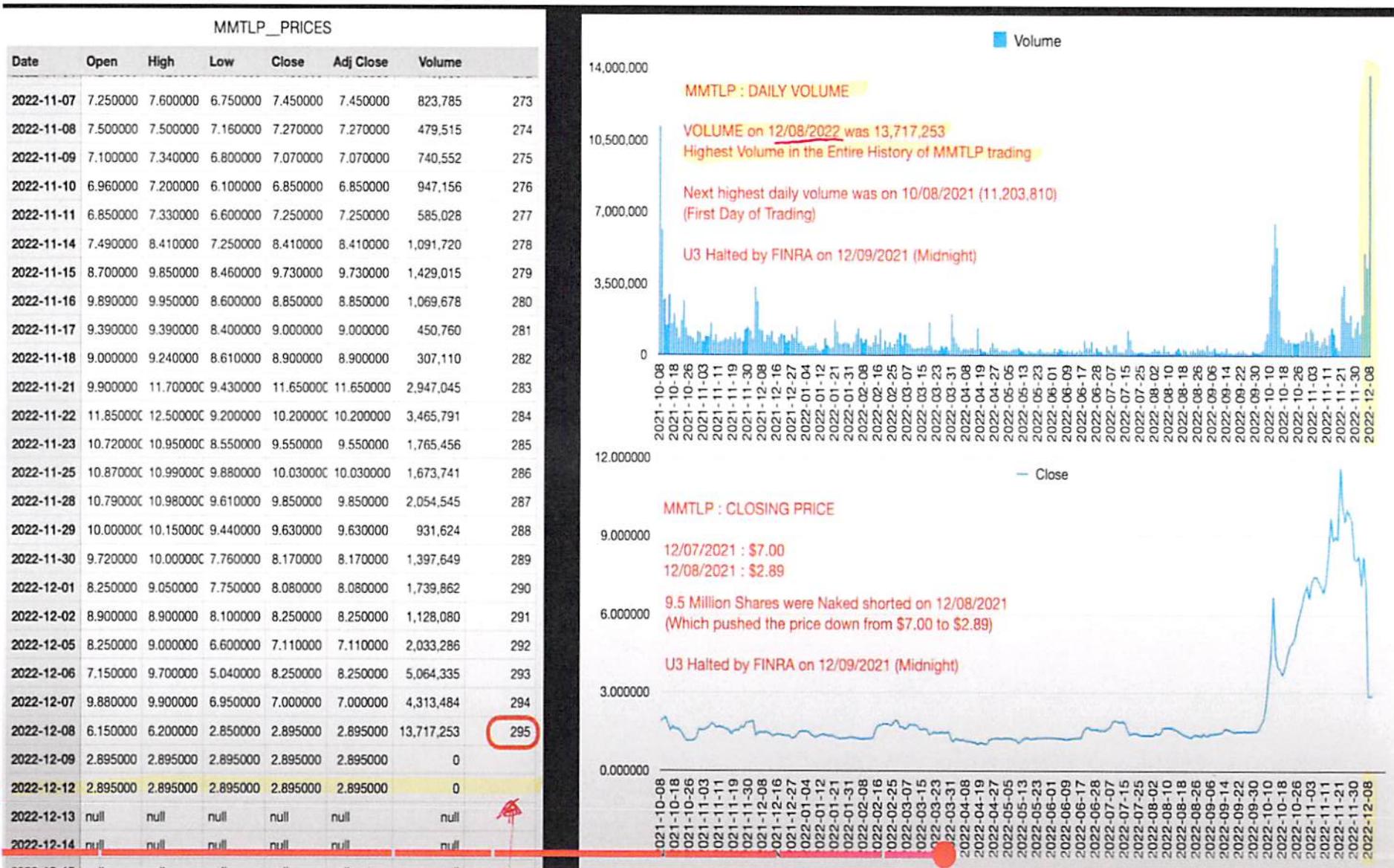
QUANTITY FTD's 10/13/2021 - 12/07/2022

# 250 days of FTD's 295 days of Trading



Pg 6

12/08/2022 OVER 13 MILLION IN TRADING VOLUME WITH NO FTD's



[space left blank for Etrade screenshot below]

ETRADE from Morgan Stanley

Accounts Trading Markets & Ideas What We Offer

Transfer Search

Complete View Portfolios Watch Lists Orders Balances Transactions Banking Tax Center Documents Dividend Reinvestment Open Account

© Nathan January 01, 2024 7:02 PM ET

**Orders**

Open Executed Cancelled Saved Individual Mts Expired Rejected All Bond quotes

Account Individual Brokerage H-12

From date 09/01/2022 To date 01/01/2024 Symbols MINTLP Order number Order type Order status Security type Results per page 20

Brokerage Update Disclosure

Date	Order	Type	Order type	Quantity	Symbol	Price type	Term	Price	Reasons
12/12/22	746	Stock/ETF	Buy	1,000	MINTLP	Limit	07:50	6,228.00	Too Late To Cancel
12/12/22	748	Stock/ETF	Buy	500	MINTLP	Limit	07:50	1,114.00	Too Late To Cancel
12/12/22	744	Stock/ETF	Buy	500	MINTLP	Limit	07:50	1,028.00	Too Late To Cancel
12/12/22	743	Stock/ETF	Buy	500	MINTLP	Limit	07:50	1,238.00	Too Late To Cancel
12/12/22	742	Stock/ETF	Buy	500	MINTLP	Limit	07:50	1,404.00	Too Late To Cancel
12/12/22	747	Stock/ETF	Buy	500	MINTLP	Limit	07:50	962.00	Too Late To Cancel
12/12/22	740	Stock/ETF	Buy	500	MINTLP	Limit	07:50	1,388.00	Too Late To Cancel
12/12/22	729	Stock/ETF	Buy	10	MINTLP	Limit	07:50	69,420.00	Too Late To Cancel
12/12/22	738	Stock/ETF	Buy	100	MINTLP	Limit	07:50	722.00	Too Late To Cancel
12/12/22	726	Stock/ETF	Buy	10	MINTLP	Limit	07:50	200,111.00	Market Reject
12/11/22	724	Stock/ETF	Buy	1,000	MINTLP	Limit	07:50	150,000.00	Market Reject
12/11/22	723	Stock/ETF	Buy	100	MINTLP	Limit	07:50	1,001.00	Too Late To Cancel
12/11/22	732	Stock/ETF	Buy	100	MINTLP	Limit	07:50	3,325.00	Too Late To Cancel
12/11/22	730	Stock/ETF	Buy	100	MINTLP	Limit	07:50	1,420.00	Too Late To Cancel
12/11/22	729	Stock/ETF	Buy	1,000	MINTLP	Limit	07:50	200,000.00	Too Late To Cancel
12/11/22	725	Stock/ETF	Buy	100	MINTLP	Limit	07:50	698.00	Too Late To Cancel
12/11/22	724	Stock/ETF	Buy	100	MINTLP	Limit	07:50	350.00	Too Late To Cancel
12/11/22	723	Stock/ETF	Buy	10	MINTLP	Limit	07:50	1,233.33	Too Late To Cancel
12/10/22	722	Stock/ETF	Buy	1,000	MINTLP	Limit	07:50	9,992.00	Too Late To Cancel
12/10/22	721	Stock/ETF	Buy	1,000	MINTLP	Limit	07:50	9,998.00	Too Late To Cancel

200

Next

44. Under FINRA rule 7150, these trades were supposed to be settled – since these trades onscreen in the above screenshot in #XX, above, had to have been placed no later than 8 December 2022, DTCC was bound to honor the trades: “Rule 7150: If a Participant is reported by the System as a party to a trade that has been treated as locked-in and sent to DTCC, notwithstanding any other agreement to the contrary, that party shall

### Data from FINRA website

<https://cdn.finra.org/equity/regsho/daily/FORFshvol20221208.txt>

Date	Symbol	ShortVolume	ShortExemptVolume	TotalVolume	Market
20221208	MMMM	91800	0	724987	0
20221208	MNFF	1785777	0	4238966	0
20221208	MNNGF	20400	0	23120	0
20221208	MMRGF	8400	0	10000	0
20221208	MMSMY	5900	0	5900	0
20221208	MMTIF	1000	0	56067	0
20221208	MMTLP	9519125	0	13693421	0
20221208	MMTOF	100	0	100	0
20221208	MNBEY	1411	0	9665	0
20221208	MNDP	613500	0	1063500	0
20221208	MNGG	2168227	0	12504222	0
20221208	MNNFF	500	0	500	0

20221208 | MMTLP | 9519125 | 0 | 13693421 | 0  
 On 2022/12/08 (last day of trading)  
 For SYMBOL : MMTLP  
 ShortVolume : 9,519,125  
 Total Volume : 13,693,421

72. A share survey of MMTLP shareholders conducted by Russell Race in 2023 confirmed dramatically oversold conditions in MMTLP; the methodology he used was unassailably conservative and involved not including whale (large) shareholders as part of the calculus to get to a share count but only added them in at the termination of the mathematics when average shareholders were analyzed. The results lead inescapably to the conclusion that MMTLP was oversold at least to almost 500,000,000 shares – and its initial, legal allotment from DTCC was approximately 164,000,000 (despite the trade start to it being of dubious/illegal origin):

Estimating MMTLP shares		
Russ's Share Counts	Outliers - Extra Large Shareholders	
39,919,636 Shares counted	McCabe	19,600,000
5,941 Shareholders	William	17,800,000
6,719 Shares / Shareholder	David	11,890,000
65,000 Est. # shareholders	Brda	2,000,000
436,757,505 Est. shares circulating	Total (outliers)	51,290,000 Total shares
51,290,000 Large Shareholders		
488,047,505 Total Est. MMTLP Shares		

Conservative Estimate  
 - using Russ's Numbers  
 - Not counting ANY outliers, and adding in 4 KNOWN outliers  
 - # of actual shares is likely to be higher

55

Pg 11